

FEFC TRANSACTION ATTACHMENT

1. BORROWER:

2. BUYER(S):

3. PRODUCT(S) BEING EXPORTED: _____

4. CREDIT TERMS OF EXPORT SALE: _____

5. a. EXPORT SALE CONTRACT VALUE: \$ _____

b. SHIPPING TERMS (FOB, CIF, etc.): _____

6. a. AMOUNT OF CREDIT EXTENSION: \$ _____

b. NATURE OF CREDIT EXTENSION:

c. TERMS OF CREDIT EXTENSION:

d. FINAL DUE DATE OF CREDIT EXTENSION:

7. MAXIMUM FEFC GUARANTEE AMOUNT: \$ _____

8. LIMIT OF FEFC LIABILITY ON CREDIT EXTENSION: 90%

9. EXPORT ACTIVITIES TO BE COVERED BY GUARANTEE: _____

10. a. THE FOLLOWING FEE SCHEDULE IS APPLICABLE ON THIS GUARANTEE BASED ON
THE FEFC GUARANTEE AMOUNT OF \$ _____ .
FOR A LOAN MATURING ON _____ .

FACILITY FEE: % \$ _____

USAGE FEE: OF 1% \$ _____

plus of 1.0% X 30-day periods or fraction thereof

\$ _____

TOTAL DUE \$ _____
(THE MINIMUM TOTAL GUARANTEE FEE IS 1%)

b. THE ABOVE TOTAL ESTIMATED FEE OF \$ _____ IS DUE AND PAYABLE AT TIME
OF FIRST DISBURSEMENT BY (lending financial institution) FOR ACCOUNT OF BOR-
ROWER TO BE RECEIVED BY FEFC NO LATER THAN 10 DAYS FOLLOWING THE FIRST
DISBURSEMENT OR mm/dd/yy (being 90 days from the "effective date"), WHICHEVER
COMES FIRST, TO MAINTAIN THE VALIDITY OF THIS GUARANTEE. AN ADDITIONAL
USAGE FEE WILL BE CHARGED IF A TERM EXTENSION IS REQUIRED.

11. AN ASSIGNMENT OF PROCEEDS TO THE LENDER FROM SOURCE OF PAYMENT WILL BE
REQUIRED: Yes No

12. SPECIFY COLLATERAL AND MINIMUM VALUES WHICH LENDER AGREES TO TAKE AN
ENFORCEABLE COLLATERAL RIGHT, TO BE SHARED WITH FEFC ON PRO RATA
BASIS:

DESCRIPTION	LIEN POSITION	VALUE METHOD	VALUE
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

13. THE SIGNED, PERSONAL GUARANTEES OF THE PRINCIPAL(S) ARE A CONDITION OF THE FEFC GUARANTEE. SPECIFIED GUARANTOR(S):

14.1 CONDITIONS PRECEDENT TO LOAN DISBURSEMENT:

a.

b.

14.2 GENERAL CONDITIONS DURING TENURE OF LOAN:

a. Lender agrees that no additional borrowings, other than those already existing and advised to FEFC will be extended without FEFC's written concurrence.

b.

14.3 SPECIAL CONDITIONS RELATIVE TO EXIM-INSURED RECEIVABLES:

a.

b.

15. EXPIRATION DATE FOR FINAL DISBURSEMENT: _____
(Lender's last allowable disbursement date.)

EFFECTIVE DATE OF THIS GUARANTEE: _____

This Transaction Attachment becomes an integral part of Guarantee
No. _____.

Issued to: _____ (Lender)

Accepted by Lender:

Florida Export Finance Corporation
P.O.Box 526524
Miami, FL 33152-6524

By: _____
Authorized Signature

Name (print or type)

Title

B _____ y :
XX
Authorized Signature
J. STEPHEN FANCHER
Name (print or type)
President
Title

AMENDMENT NUMBER(S)

<u>Number</u>	<u>Date</u>	<u>Initial</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____